

Please find attached by regular monthly report on Gatwick's aggregate traffic movements and analysis of night movements.

We are now into the winter season and November showed a significant reduction in the number of movements. But there are still concerning trends such as the increase in arrivals in the small hours after midnight and early morning departures. We still await the DfT position on the Night Flight Regime going forward.

Perhaps of significance is the reversal of Gatwick's 'recovery' rate in comparison with pre-Covid. In October it appeared that the overall number of movements had exceeded the 2019 equivalents. November shows a reversal.

Gatwick is undoubtedly pushing for more long-distance flights, probably because short-haul European flights are likely to slowly reduce over the coming years for reasons of cost – cheap flights are far fewer nowadays – as well as the push for staycations or surface travel to Europe as well as 'no-fly' holidays.